

Admin Portal Notes 12/14/2022:

Thanks so much for your work on this so far. Here are a couple notes:

Design:

- For the individual pages, the “header” should replace the “Welcome...” banner. The font for the header should use the logo font: see <https://trello.com/c/YTcfDKls> and the icon should be the same as the corresponding menu icon. This would then allow the data table to move up a bit.

Current:

Dashboard

Property 1

Anddy's Makeover

WELCOME BACK Anddy's Makeover

Type here to Search...

User Roles

Add Role

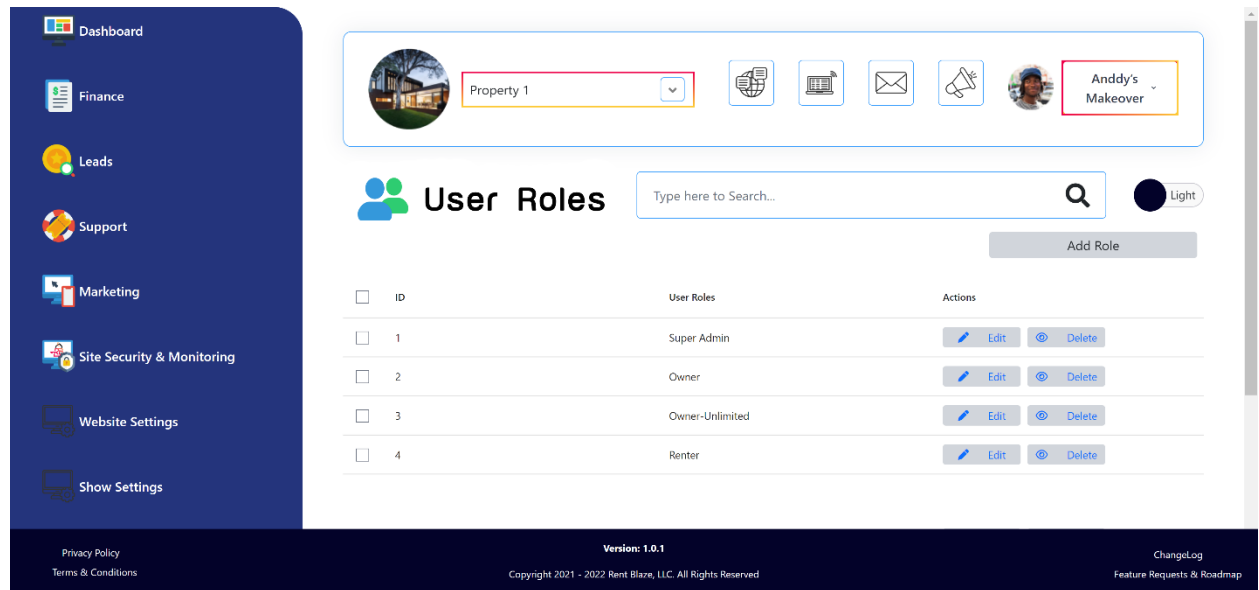
ID	User Roles	Actions
1	Super Admin	Edit Delete
2	Owner	Edit Delete
3	Owner-Unlimited	Edit Delete
4	Renter	Edit Delete

Privacy Policy
Terms & Conditions

Version: 1.0.1
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Changelog
Feature Requests & Roadmap

Should be more like:



- Like the Customer-end, there are still some design elements that I was hoping to be fixed that were left over from Hamza's work, they are noted in the comments on: <https://trello.com/c/hDrOMBGO>
- While it is not a priority, the hope was always for the admin portal to be more of a turquoise gradient of the customer portal – not the bold blue currently. If there is ever time to reskin it to be more like was hoped that would be great: <https://trello.com/c/qs7Uce8v>
- I am still not a fan of the "Add Buttons" etc. I would still like them to have more style: <https://trello.com/c/G4v7U4YP>
- For the Datatables that have the "Options", since some of them will have a lot of options, I am wondering if instead of separate buttons for each option it could be a drop down to select the option they want to perform? That would save a lot of space in the different data tables.
- Sometimes on the menu when I click an item the page "jumps" back to the top – this seems true for the menu items that would have the dropdown sub menu. Instead, it should easily open the sub menu so a selection is made – once selection is made it would then jump to top.
- For the Login Logo something seems to happen where the RB Ticket is now on the left of the Rent Blaze words instead of centered.
- While it doesn't need to be done now, on both portals a "Scroll to Top" feature should be implemented: <https://trello.com/c/Q2xeTNca>
- Anytime there is a horizontal rule (can be used to separate different sections in modules/etc.), please use this style: <https://trello.com/c/BO48NREM>

Editable Lists:

- Those are looking good, there just needs to be a background color/shading to differentiate the different sections like in the example. Also, it would be helpful if they could be grouped by category and have some sort of jump list on the top so we could easily go to the section needed.

Menu:

- As we discussed, whenever there is a drop-down sub menu, if you could have a down arrow that would be great!
- I just uploaded an updated version of the Super Admin Menu PDF:
<https://trello.com/c/FwwbXa7E>
- The missing icons are in the Google Drive Folder – you might have downloaded it before the new ones were added. This is a living folder, so I do update it with newer icons as modules/needs arise.
- Here is what the current menu is, links that need to be added are in **green**, links that need to be removed are in **red**:
 - Dashboard
 - Finance
 - Ledger
 - Invoices
 - Payment History
 - Purchase Orders
 - Budget
 - Accounts
 - Leads
 - Support
 - **Support Tickets**
 - **Chat | Let's Connect**
 - **Remote | GetScreen.me**
 - Marketing
 - **Campaigns & Bonuses**
 - **Ad Management**
 - SMS-it
 - Reach Out
 - WiserNotify
 - Mailtimer.io
 - Nicereply
 - Review Management
 - **Backlink Checker**
 - LinkChest | SEO Buddy
 - **Social Media Managers**
 - **PromoRepublic**
 - **PostoPlan**
 - **Stencil**
 - Content Writers
 - **Lead Scripts**
 - **Word Hero**
 - **HelloScribe**
 - **Lead Generators**

- LeadPal
 - useArtemis
 - Reach Out
 - Plerdy
- Site Security & Monitoring
 - Password Settings
 - ~~Droptrim~~
 - Plerdy
 - Screpy
 - CloudFilt
 - Beagle Security
 - Havoc Shield
 - InsecureWeb *(this external link needs to be updated)*
- ~~○ Website Settings~~
- ~~○ Show Settings~~
- ~~○ Permissions~~
- Staff
- ~~○ Vendors~~
- Customer ~~Users~~ *can we just call this "Customers"*
 - Owners
 - Renters
 - Staff
 - Vendors
 - Storage & Usage
- Listings
- Vendors
- Forum
- Communication
- Files
- Reports
- ~~○ Community & Support~~
- Site Design & Content
 - CMS
 - Plans
 - Feature Request & Roadmap
 - Changelog
 - ~~Footer~~
 - Storage & Usage
 - WiserNotify
 - Lubenda *should be lubenda (with an "i" not an "L")*
 - Usetiful (Site Tour)
 - Footer
- Integration Partners
 - TransUnion Smart Move

- Teliportme
 - Quickbooks
- Backup
- Knowledge Base
- ~~○ Testing~~
- ~~○ Activity~~ *This should be under the "Activity Stream" icon on the top of the screen*
- Site Settings
 - User Roles
 - Editable Lists
 - Email Templates
 - Tax & Fee Settings
 - Payment Gateways
 - Languages